STATE OF SOUTH DAKOTA
COUNTY OF LINCOLN
CITY OF LENNOX
SALES TAX REVENUE BONDS, SERIES 2021

#0187691S

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lennox, South Dakota

2. Designation of issue: Sales Tax Revenue Bonds, Series 2021

3. Date of issue: June 15, 2021

4. Purpose of issue: Providing funds to (i) finance various street projects and related improvements, and (ii) pay the costs of issuance of the Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $667,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds, Series 2021 is true and correct on this 15th day of June, 2021.

By Denise Johnson
Its: Finance Officer

60N3743

STATE OF SOUTH DAKOTA
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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/15/2021	-	-	-	-
12/01/2021	29,940.11	2.670%	8,245.76	38,185.87
06/01/2022	29,704.43	2.670%	8,481.45	38,185.88
12/01/2022	30,055.47	2.670%	8,130.41	38,185.88
06/01/2023	30,500.03	2.670%	7,685.84	38,185.87
12/01/2023	30,866.10	2.670%	7,319.78	38,185.88
06/01/2024	31,279.29	2.670%	6,906.59	38,185.88
12/01/2024	31,698.01	2.670%	6,487.86	38,185.87
06/01/2025	32,155.47	2.670%	6,030.40	38,185.87
12/01/2025	32,552.79	2.670%	5,633.09	38,185.88
06/01/2026	33,016.96	2.670%	5,168.91	38,185.87
12/01/2026	33,430.54	2.670%	4,755.33	38,185.87
06/01/2027	33,901.60	2.670%	4,284.27	38,185.87
12/01/2027	34,331.89	2.670%	3,853.98	38,185.87
06/01/2028	34,791.48	2.670%	3,394.40	38,185.88
12/01/2028	35,257.22	2.670%	2,928.66	38,185.88
06/01/2029	35,742.61	2.670%	2,443.26	38,185.87
12/01/2029	36,207.66	2.670%	1,978.21	38,185.87
06/01/2030	36,700.52	2.670%	1,485.36	38,185.88
12/01/2030	37,183.65	2.670%	1,002.22	38,185.87
06/01/2031	37,684.17	2.670%	501.71	38,185.88
Total	**$667,000.00**	**-**	**$96,717.49**	**$763,717.49**